

Executed in 7 Counterparts of
which this is Counterpart No. 6

7168-C
FEB 1 - 1975 - 10 20 AM
INTERSTATE COMMERCE COMMISSION

THIS SUPPLEMENTAL AGREEMENT, made and entered into as
of February 1, 1975, by and between

FIRST NATIONAL CITY BANK, a national banking association
duly incorporated and existing under the laws of the United States
of America (the "Trustee"), party of the first part; and

SOUTHERN RAILWAY COMPANY, a Virginia corporation, and
CENTRAL OF GEORGIA RAILROAD COMPANY, a Georgia corporation (to-
gether called the "Company"), party of the second part;

W I T N E S S E T H That:

WHEREAS, by agreement dated as of October 1, 1973, (the
"Agreement"), between the Trustee and the Company there was constituted
SOUTHERN RAILWAY EQUIPMENT TRUST NO. 4 OF 1973; and

WHEREAS, Southern Railway Company assigned a portion
of its interest in the Agreement to Central of Georgia Railroad
Company by assignment dated as of October 2, 1973; and

WHEREAS, by the Agreement the Trustee did let and lease
unto the Company certain railroad equipment as defined in the
Agreement (the "Equipment") for a term as set forth in the Agree-
ment, all upon such terms and conditions as therein specified;
and

WHEREAS, in Section 4.9 of the Agreement, it is provided
that in the event any units of the Equipment become unsuitable
in any respect for the use of the Company and the Company shall
have paid to the Trustee the selling price or Fair Value, as defined
in the Agreement, of such units, then upon the filing with the
Trustee of the appropriate documents, any monies paid to the Trustee
pursuant to said Section 4.9 or Section 4.7 of the Agreement may
be applied to the purchase of additional Equipment; and

WHEREAS, the Company, in compliance with the aforesaid
requirements of Section 4.9 of the Agreement now proposes to cause
to be sold, assigned, transferred and set over unto the Trustee,
as Trustee under the Agreement, one (1) new 100-ton 2100 cu. ft.
capacity Aggregate Hopper Car bearing Central of Georgia Railroad
Company road number 103919 (the "Additional Equipment");

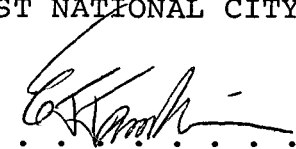
NOW, THEREFORE, in consideration of the premises and of the sum of One Dollar (\$1.00) paid by the Trustee to the Company at or before the ensealing and delivery hereof, the receipt of which is hereby acknowledged, and in consideration of the rents and covenants in the Agreement provided for and contained, the Company does hereby assign to the Trustee all of its right, title, and interest under the contract for the acquisition of the Additional Equipment, and the Trustee does hereby let and lease the Additional Equipment to the Company for the remainder of the lease term as set forth in the Agreement, the said assignment by the Company and lease by the Trustee being upon and subject to all the terms and conditions of the Agreement as though the Additional Equipment had been a part of the original Equipment described in the Agreement.

AND the Company hereby accepts the terms and conditions upon which the Additional Equipment is leased to it hereunder, and covenants and agrees to abide by each and every such term and condition according to the true intent and purpose thereof.

This Supplemental Agreement may be simultaneously executed in several counterparts, each of which so executed shall be deemed to be an original, and such counterparts shall together constitute but one and the same instrument.

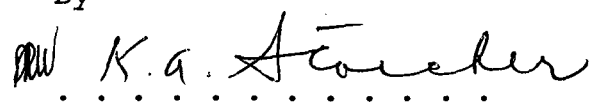
IN WITNESS WHEREOF, the parties hereto have caused these presents to be signed in their respective corporate names and their respective corporate seals to be hereunto affixed and duly attested, as of the day and year first above written.

FIRST NATIONAL CITY BANK,
By

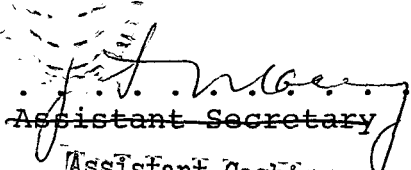

Vice President
TRUST OFFICER

SOUTHERN RAILWAY COMPANY,
CENTRAL OF GEORGIA RAILROAD
COMPANY,

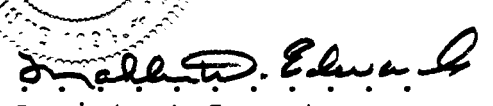
By


Vice President of each of
the above companies

ATTEST:

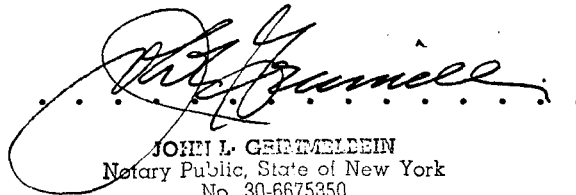

Assistant Secretary
Assistant Cashier

ATTEST:


Assistant Secretary

STATE OF NEW YORK)
) ss:
COUNTY OF NEW YORK)

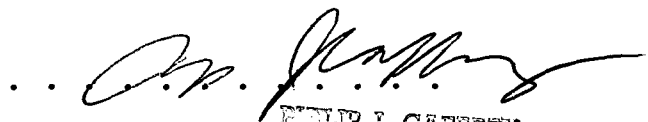
On this 7th day of February, 1975, before
me personally appeared E. J. Jaworski, to me per-
sonally known, who, being by me duly sworn, says that he is a
TRUST OFFICER
(Title) of FIRST NATIONAL CITY BANK, that
one of the seals affixed to the foregoing instrument is the corporate
seal of said corporation, that said instrument was signed and
sealed on behalf of said corporation pursuant to due corporate
authority and he acknowledged that the execution of the foregoing
instrument was the free act and deed of said corporation.



JOHN L. GERTZELBEIN
Notary Public, State of New York
No. 30-6675350
Qualified in Nassau County
Cert. filed in New York County
Term Expires March 30, 1976

DISTRICT OF COLUMBIA.

On this 18th day of February, 1975, before
me personally appeared K. A. Stoeker, to me personally
known, who, being by me duly sworn, says that he is a Vice President
of SOUTHERN RAILWAY COMPANY and CENTRAL OF GEORGIA RAILROAD COMPANY,
that one of the seals affixed to the foregoing instrument is the
corporate seal of each of said corporations, that said instrument
was signed and sealed on behalf of said corporations pursuant to
due corporate authority and he acknowledged that the execution
of the foregoing instrument was the free act and deed of said corpora-
tions.


PHILIP J. CAFFERY
NOTARY PUBLIC
IN AND FOR THE DISTRICT OF COLUMBIA
MY COMMISSION EXPIRES JUNE 14, 1978

